

Yacht Umbrella Questionnaire

Client Name _____

Vessel Information:

Year _____ Length _____ MFG _____ Model _____

Number of engines _____ Horsepower of each engine _____ Indicated top speed _____

Hull Type (Power or Sail, mono hull, catamaran, etc.) _____

Hull value _____

Operating Exposure:

Name and Age of Operator(s):

Boating Experience of Operator

Mfg & Length of Vessels Operated/Owned _____ # of years _____

Area of operation/Navigation Territory (i.e. name of lake or other body of water where vessel is regularly used):

Berthing/Mooring Location (City, State) _____

For yacht type exposure (i.e. boats 26' and above):

Captain? Y/N _____ If yes, full time or part time? _____

Crew? Y/N _____ If yes, number of full time and/or part time _____

Is yacht chartered Y/N _____ If so, provide brief explanation including how often: _____

Underlying yacht policy:

Name of company _____ Named Insured on the yacht policy _____

P&I limit _____

Loss History:

Does the vessel, client or any other known operator have any prior watercraft related losses? If so, provide date of loss, loss reserve/ payment amount, and brief loss description (including name of operator) for each loss.