

# Aggregate Excess Loss Claim Form

Date: \_\_\_\_\_  Aggregate Accommodation # \_\_\_\_\_  Year End Filing

Contractholder: \_\_\_\_\_ Contract Period: \_\_\_\_\_

Carrier Name: \_\_\_\_\_ Contract No.: \_\_\_\_\_

Aggregate Basis: \_\_\_\_\_ Min Attach. Point: \_\_\_\_\_

Aggregate Factors:  Single: \$ \_\_\_\_\_  Family: \$ \_\_\_\_\_  Composite: \$ \_\_\_\_\_

Total Claims Paid in Contract period: \$ \_\_\_\_\_

Claims in Excess of the Specific: - \$ \_\_\_\_\_

Claims NOT Eligible to the Aggregate: - \$ \_\_\_\_\_

**Net Eligible Claims Paid YTD:** = \$ \_\_\_\_\_

Less Attachment Point:

Attachment point is greater of:

- a) YTD amount based on Census
  - b) Minimum Attachment Point
- \$ \_\_\_\_\_

Claims Exceed Attachment Point: = \$ \_\_\_\_\_

Less Previously Filed Amounts: - \$ \_\_\_\_\_

**Amount Requested:** \$ \_\_\_\_\_

Completed by (signature): \_\_\_\_\_ Date: \_\_\_\_\_

Administrator Name: \_\_\_\_\_ Phone: \_\_\_\_\_

**SEND AGGREGATE EXCESS LOSS CLAIM FORM to:**

**If you are e-mailing your submission, please send to:** [claims@vistaunderwriting.com](mailto:claims@vistaunderwriting.com)

**If you are mailing a hard copy of your submission, please send to the following:**

One80 Intermediaries I Vista Underwriting, Rose Tree Corporate Center, Building II, Suite 4050,  
1400 N. Providence Road, Media, PA 19063, ATTN: Claims Department

**Fraud Compliance Notice:** "Any person who, with a purpose to injure, defraud, or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638:20."

"California Residents: for your protection California law requires the following to appear on this form: Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison." Per California Insurance Code Section 1871.2